



The impact of Economy and Geopolitics on the transportation sector in the North African Mediterranean countries

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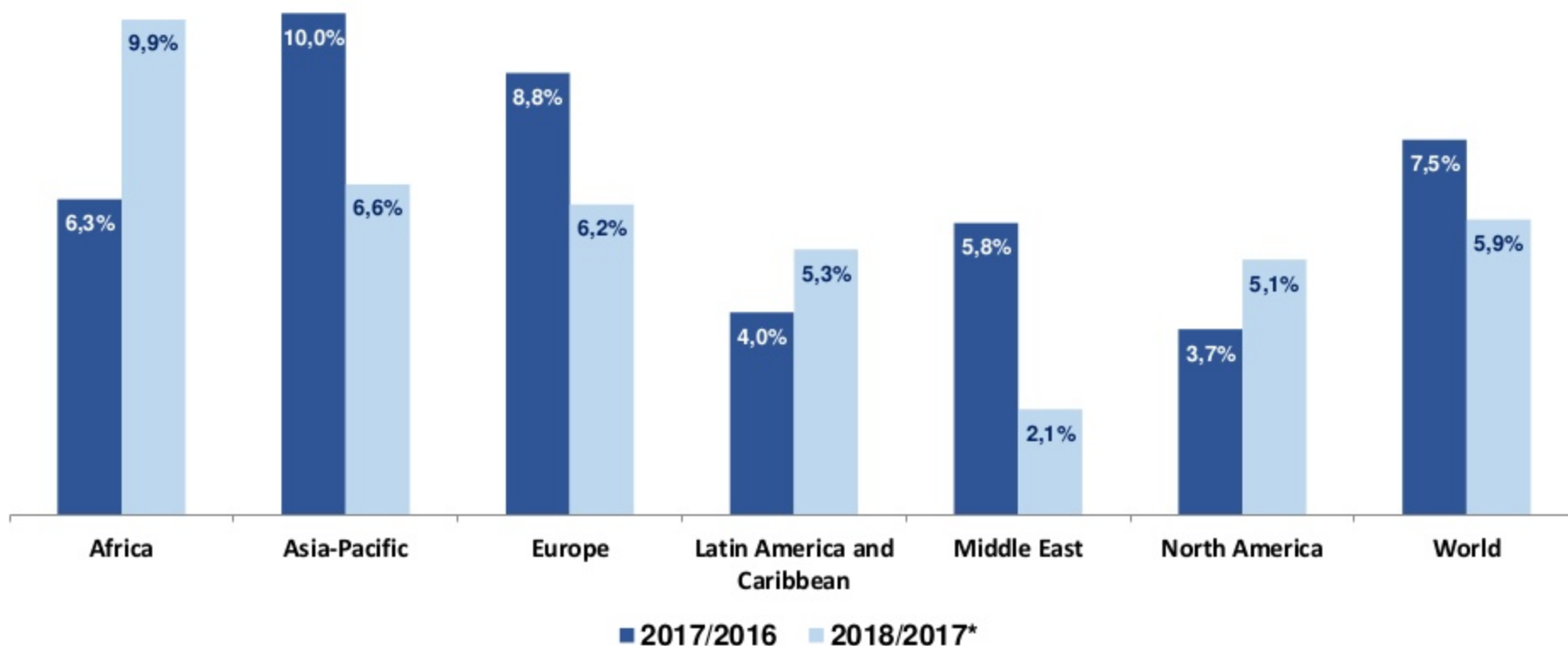


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Air Traffic Outlook

Passenger traffic growth rates by region (2017/2016 and 2018/2017*)



* Preliminary figures up through December 2018

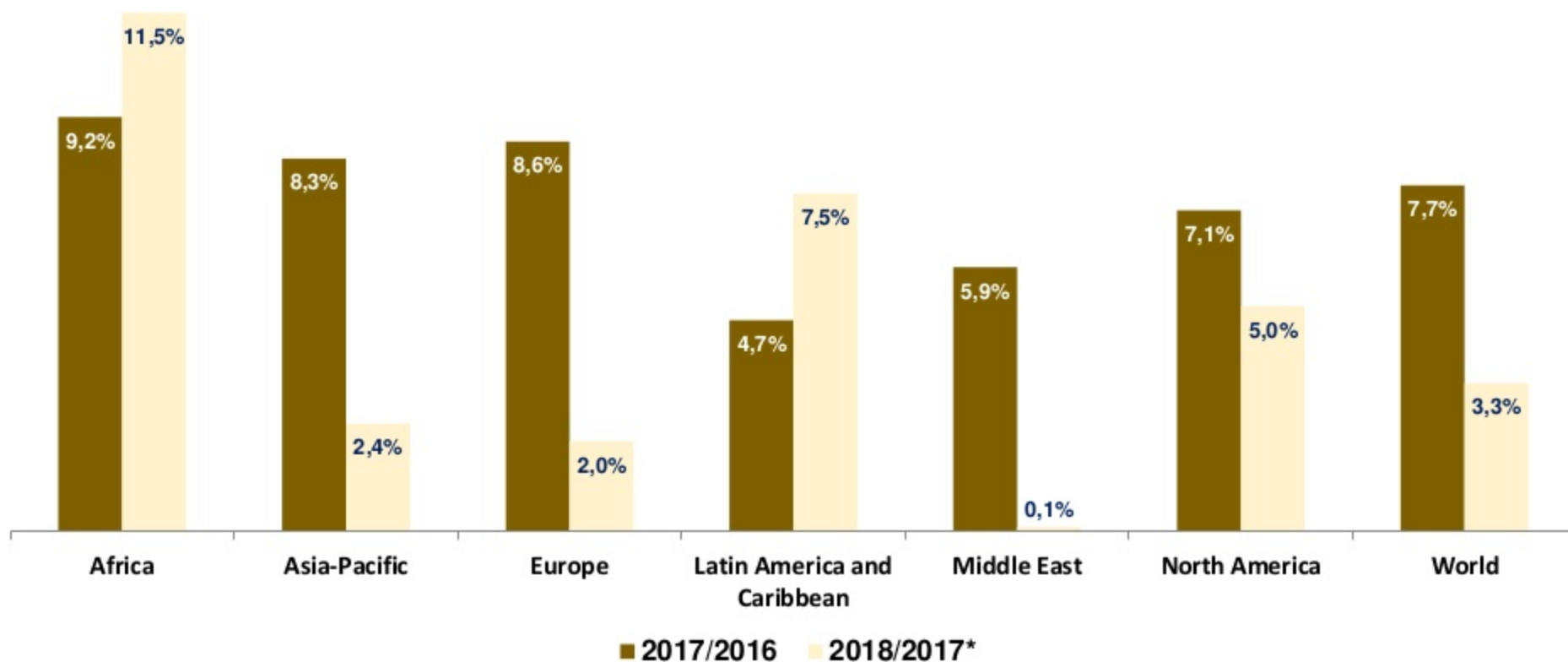
Source: 2019 ACI Airports Economics Report

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Air Traffic Outlook

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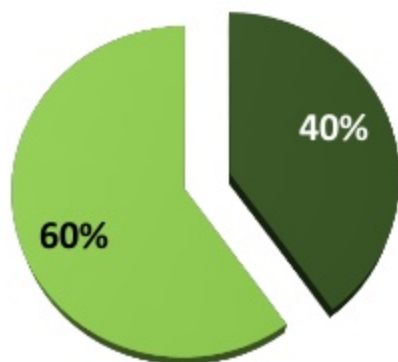
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Air Traffic Outlook

Air Traffic – North African Mediterranean countries

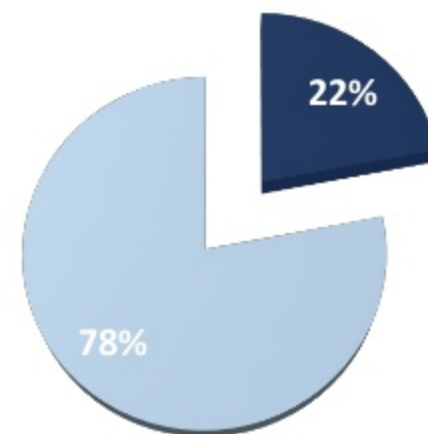
Passenger Traffic 2018



- Mediterranean African countries
- Rest of Africa



Cargo Traffic 2018



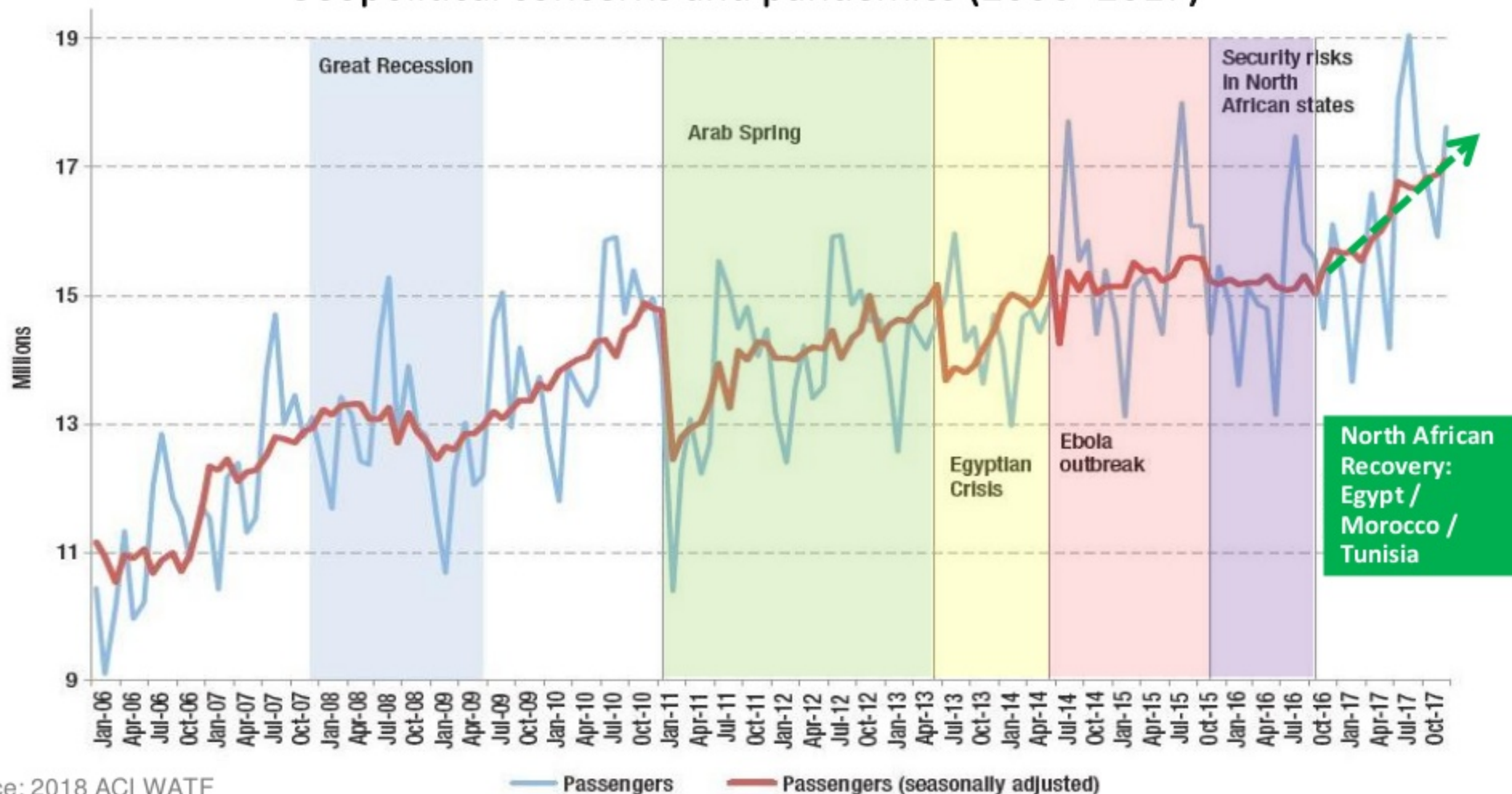
- Mediterranean African countries
- Rest of Africa

Source: 2019 ACI Airports Economics Report

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Impediments to growth in Africa Geopolitical concerns and pandemics (2006 -2017)



Source: 2018 ACI WATF



Impediments to growth in Africa

Taxes and concession fees



- Proliferation of taxes impedes the development of air transport.
- Disproportionate or unwarranted concession fees required from airport operator concessionaires lower the potential benefits from aviation.

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The way forward Air connectivity in Africa



The darker side of the continent

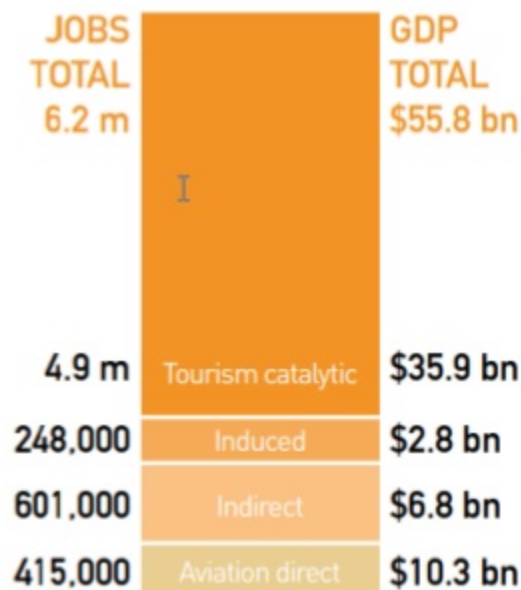
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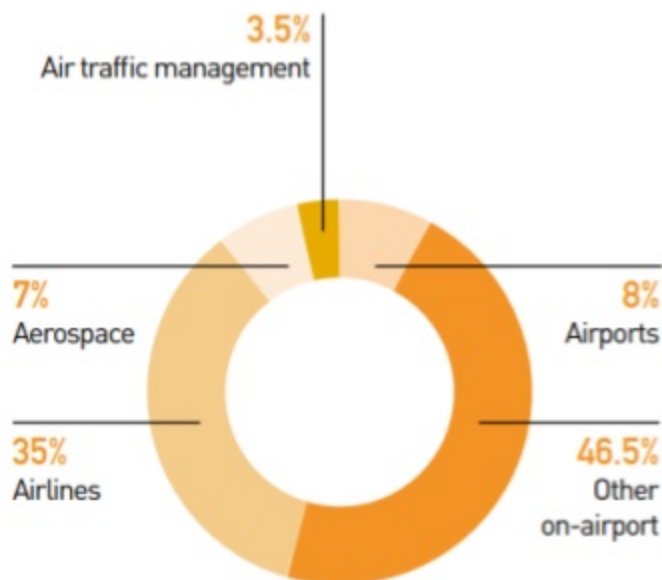
The way forward

Bridging air transport sector and tourism industry in Africa

Total jobs and GDP supported
by air transport in Africa



Direct jobs generated by air
transport in Africa



Source: ATAG

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AIRPORT INFRASTRUCTURE



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The Contribution of ACI Africa to the air transport industry in Africa

VISION

To be the Leading Voice of African Airports.

MISSION

To represent and advance the collective interests of African airports, while promoting professional excellence in airport operations and management, through the provision of effective and quality programs and services, to achieve safe, secure and sustainable development of the air transport industry in Africa.





Thank You

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